

COMSPECT

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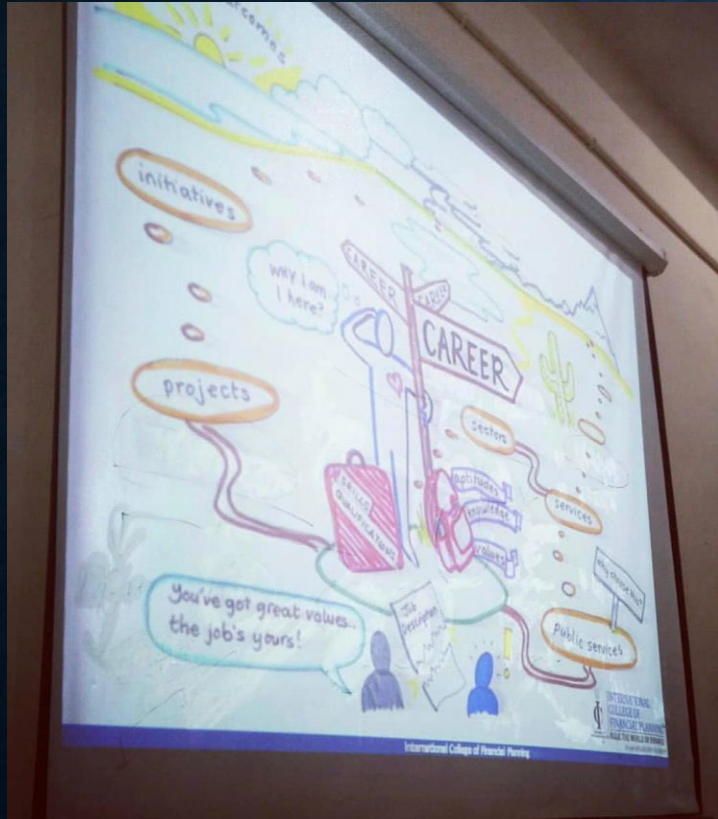
Seminar on
Careers in the field
Of Finance

BY- RISHI JAPARIA



Finance is not merely about making money. It is about achieving our deep goals and protecting the fruits of our labour. It's about stewardship and therefore, about achieving the good society. - Robert J. Shiller

On October 18, 2019 The Commerce Society had its first event of this session where Mr. Rishi Taparia, the head of placements + corporate relations for ICOFP, Bajaj Capital group of companies addressed the gathering.



MORE ABOUT CAREER AS CFP

CFP

Min 10-12
6 Modules 5 Exams
Completion Time 9 mths to 1 Yr

Career Opportunities

- o Banks
- o AMCs
- o Insurance Companies
- o Financial Planning Firms
- o Wealth Management
- o Portfolio Management
- o Advisory
- o IFA

The 6 modules of CFP Program:

- 1) Introduction to Financial Planning
- 2) Risk Analysis & Insurance Planning
- 3) Retirement Planning & Employee Benefits
- 4) Investment Planning
- 5) Tax Planning & Estate Planning
- 6) Advanced Financial Planning

The session was informative and engaging with a huge turnout of students eager to know more about the careers in the field of finance.

Beginning with an introduction, he informed students about career in the field of financial planning which is one growing industry in today's era. He highlighted increase in the requirement of CFP's (certified financial planners).


He gave an overview of the different career options in the world of finance around the globe.

It was a great learning experience which made us all aware of the enormous opportunities in store for us.













WHAT TO STUDY

Personal Finance Space



- How being a CFP helps in Career Growth
- Min. Qualifications
- Time Needed
- Fees

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|  World - Chartered Financial Planning Certificate/Program |  Registered in more than 20 countries across the world |
|  Endorsed by the Standing International Financial Planning Council |  Global network of Chartered Financial Planners and Chartered Financial Planners (CFPs) in over 100 countries |
|  Awarded "Top 100" by CNBC's 2016 |  Awarded "Top 100" by CNBC's 2016 as "Financial Planning for Wealth Creation" Award |
|  Ranked as "One of the Top 100" by U.S. News and World Report 2015 |  Chartered Financial Planning Board - Ranked as "One of the Top 100" by U.S. News and World Report 2015 |
|  CFP® Approved Candidate for International Admission |  CFP® Approved Candidate for International Admission |

International College of Financial Planning

